

# PRESS RELEASE

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## **Transact announces integration with Voyant cash flow modelling tool**

Transact has now added Voyant software integration to the CashCalc, Prestwood's Truth and Paraplanning Online ppolCALCS cash flow modelling integrations it already has in place.

Each integration allows advisers to use information about their clients' Transact Portfolios in their chosen cash flow modelling software. Advisers can then use their preferred software while improving their accuracy and efficiency.

Jonathan Gunby, Chief Development Officer at Transact, said: *"We always aim to serve advisers' needs by linking with the widest range of tools available. This, our latest development with Voyant, opens up integration for many more firms. To benefit from this development advisers need to complete a simple Transact form. We then need the software provider to inform us that terms are in place, and we can then share their Transact data."*

Speaking of this development, Bob Freeman of Voyant commented: *"Voyant is delighted to be working with Transact, which is the platform of choice for a large proportion of our UK customers. We believe the integration will be extremely popular, not only because it minimises duplication of data entry but also because it helps to ensure that client plans are always created and updated with consistent and up to date information"*.

More information is available from Voyant at [sales@planwithvoyant.co.uk](mailto:sales@planwithvoyant.co.uk) or via their website at [www.planwithvoyant.co.uk](http://www.planwithvoyant.co.uk).

If you would like more information from Transact you can call Sales Support on 020 7608 5350 or email [salesupport@integrafin.co.uk](mailto:salesupport@integrafin.co.uk).

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