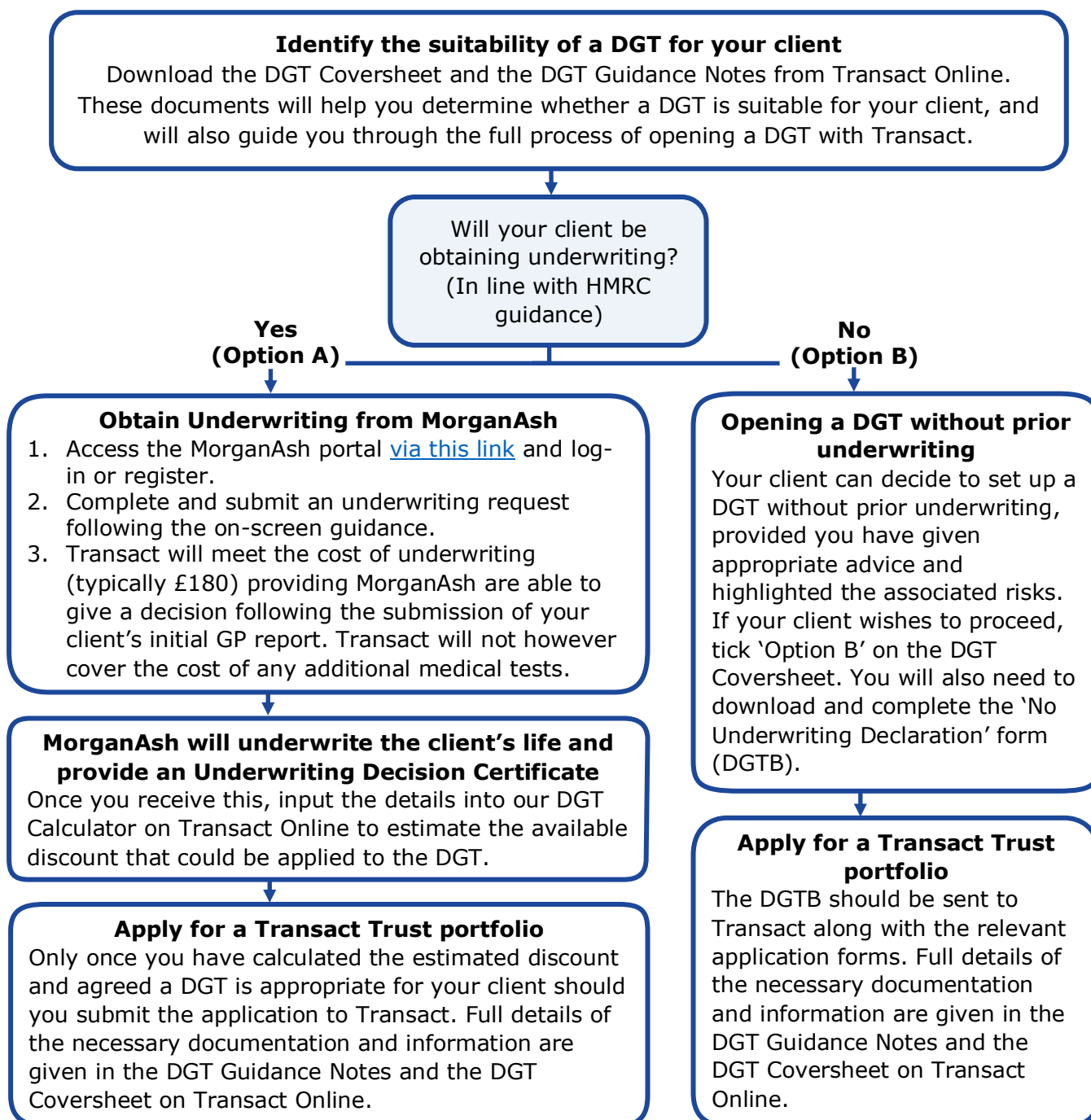


Transact Discounted Gift Trust: Application Process

The following process outlines the necessary steps for setting up a Transact Discounted Gift Trust ("DGT") for your client. This document should be used in conjunction with the DGT Coversheet, and the Guidance Notes for both the Transact Discounted Gift Bare Trust and the Transact Discounted Gift Discretionary Trust (hereinafter referred to as 'DGT Guidance Notes'). These are available on Transact Online under Information → Trust Documents.



For further information or support, please contact Sales Support or your Regional Client Services Team

Sales Support – 020 7608 5350
Client Service Team – (020) 7608 4900

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