

PRESS RELEASE

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transact

27th April 2021 for immediate release

Tom Dunbar Appointed as Chief Development Officer

We are pleased to announce that Tom Dunbar has joined Integrated Financial Arrangements Limited (the company which operates the Transact platform) as Chief Development Officer.

Tom started his career in financial services in 2005 after graduating from Oxford University. He has gained a breadth of experience through working at Friends Provident, NMG Consulting and Royal London where he held the position of Distribution Director.

Jonathan Gunby, Transact CEO comments

"I have known Tom for over 10 years and am delighted that he has decided to join us. Tom has great ability and shares our core beliefs in the importance of delivering the highest level of service to our clients. His joining the leadership team will help us to keep Transact at the forefront of the UK platform industry."



Tom Dunbar, Chief Development Officer comments

"I am excited to be joining the Transact leadership team. Transact is the market leading UK adviser platform with a strong track record delivering for advisers, customers, employees and shareholders. I look forward to working with everyone at Transact and helping take the business to the next level."

For further comment please contact:

Jonathan Gunby (Chief Executive Officer Integrated Financial Arrangements Ltd)
Tom Dunbar (Chief Development Officer Integrated Financial Arrangements Ltd)
(020) 7608 4900

Notes for Editors

Transact was the first wrap platform launched in the UK and remains the market leading choice for advisers and their clients. As at 31st December 2020, it looks after £44.8 billion on behalf of over 192,000 clients of 6,000 financial advisers.

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