



Dentons - Transact Bespoke SIPP

Award winning service combined for your benefit

Transact, the UK's most successful independent wrap service and Dentons Pension Management Limited (Dentons) have joined forces to offer the Dentons-Transact Bespoke SIPP. Transact and Dentons offer the highest service quality. Dentons were awarded 5 stars and Transact 3 stars at the Financial Adviser Service Awards in 2024. By combining our extensive experience to offer the Dentons-Transact Bespoke SIPP, advisers are provided with a consolidated view of the broader range of assets.

For Adviser Use Only

Integrated Financial Arrangements Ltd

A firm authorised and regulated by the Financial Conduct Authority

Benefits for advisers and investors

Administrative ease

- **Application forms readily available**

Transact Portfolio opened at the same time as the Dentons SIPP

- **Access to both providers 24/7**

Dentons and advisers can log in to Transact Online to see detailed information and submit dealing instructions.

Cost savings and systems integration

- **A discount from Dentons**

The Dentons platform establishment fee will be waived when using Transact (normally from £195 + VAT)

- **Transact Portfolios linked to reduce charges**

The investor's Transact-Dentons SIPP GIA can be linked to their Transact Portfolio potentially reducing overall charges for Transact Portfolios

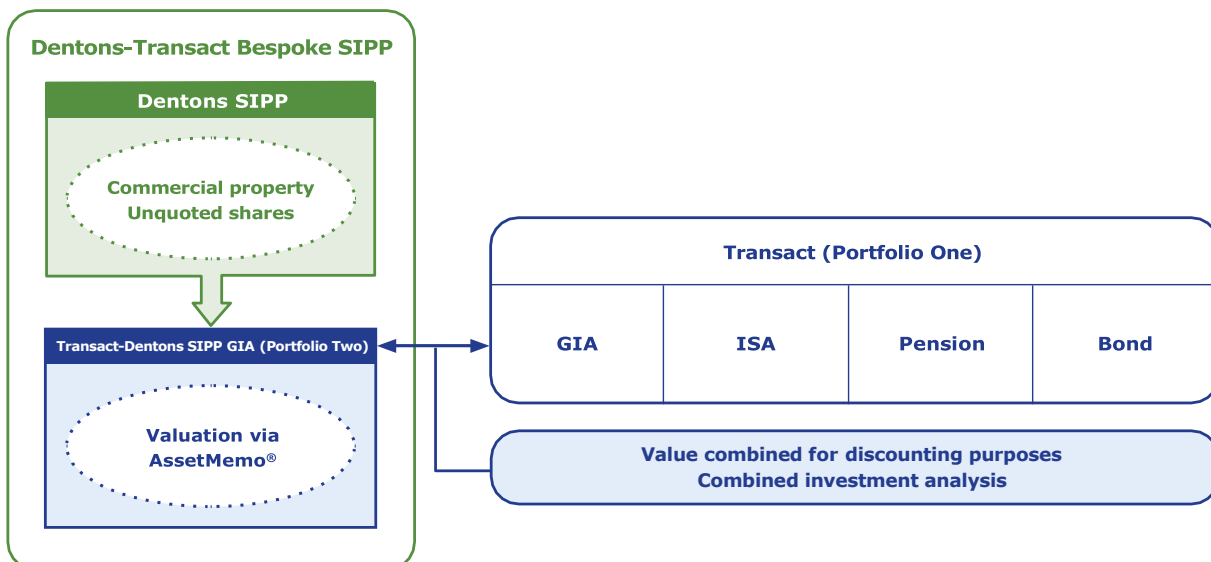
- **A single SIPP valuation**

Non-platform assets within the Dentons SIPP are included in the Transact-Dentons SIPP GIA under AssetMemo® and similarly, a valuation of the Transact-Dentons SIPP GIA is shown in the Dentons SIPP Web Portal

- **Combined investment analysis and reporting**

Through Transact Online the adviser can undertake performance analysis across the combined investor's Transact-Dentons SIPP GIA assets and their Transact Portfolio.

How it works



This document is intended and approved for use by financial advisers only. The services described in this document are only available for distribution to the public in the UK. This information is only a summary and is subject to change without notice.

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"Transact" is operated by Integrated Financial Arrangements Ltd, 29 Clement's Lane, London EC4N 7AE.

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